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Nr. Inregistrare: 5010/30.08.2011

**Date:** 30.08.2011

**To:** NATIONAL SECURITIES COMMISSION  
Fax: 021-326.68.48

**BUCHAREST STOCK EXCHANGE S.A.**  
Fax: 021-256.92.76

**Regarding:** Current report and convening of General Ordinary and Extraordinary Meeting of Shareholders on 29.08.2011

#### **CURRENT REPORT**

**under Regulation no. 1 / 2006 of National securities commission, on issuers and securities operations and Law 297/2004 on capital market**

**Report date:** 30.08.2011

**Issuer:** SC Concefa S.A.

**Head office :** 59 Henri Coandă street, SIBIU

**Phone:** 0269/21.82.53; **Fax:** 0269.21.77.21

**Unique registration code:** R0787460

**Registry of commerce no:** J32/309/1991

**Company capital:** 56.849.929,10 lei

**Market on which Concefa shares are traded:** Bucharest stock exchange, 1st tier – shares (Symbol: COFI)

**Important events to report: Decisions of Extraordinary and Ordinary General Meetings of Shareholders on 29.08.2011**

**DECISION**  
**of the Ordinary General Meeting of Shareholders of S.C. Concefa S.A.**

Convoked by the convening notice published in the Official Monitor of Romania, Part IV, no. 2774 from July 26th, 2011.

Gathered on August 29th, 2011, at 10:00, SC Concefa S.A. shareholders met at the Extraordinary General Meeting of Shareholders of SC Concefa S.A. at the first call, at the company's head office in 59 Henri Coanda Street, Sibiu, being present or represented by shareholders owning a total of 399.360.851 shares, representing 70.248% of the total shares, holding 399.360.851 voting rights, representing 70.248 % of the total voting rights.

Pursuant the Law no. 31/1990 on companies, as republished, Law no. 297/2004 on the capital market, Regulation no. 1 / 2006 on issuers and securities operations, Regulation no. 6 / 2009 on the exercise of certain rights of shareholders at general meetings of companies and the Company's Articles of Incorporation, shareholders of SC Concefa SA decided the following:

**DECISION No. 1**

Art.1 Presentation, debate and approval of consolidated financial statements for the financial year 2010, elaborated in accordance with Romanian Accounting Standards (balance sheet, profit and loss data information, notes to financial statements), on the basis of Financial Auditor's consolidated report and Board's consolidated report.

This point has been passed with 399.360.851 votes representing 100 % of the votes cast. There were recorded: 0 votes against and 0 abstentions.

**DECISION No. 2**

Art.2 Approval of 15/09/2011 as registration date for identifying shareholders who will be affected by the decisions of the Ordinary General Meeting of Shareholders, in accordance with art. 238 of Law no. 297/2004 on the capital market.

This point has been passed with 399.360.851 votes representing 100 % of the votes cast. There were recorded: 0 votes against and 0 abstentions.

*Considering all the above, this decision was drawn in 3 (three) originals.*

## **DECISIONS**

### **of the Extraordinary General Meeting of Shareholders of S.C. Concefa S.A.**

Convoked by the convening notice published in the Official Monitor of Romania, Part IV, no. 2774 from July 26th, 2011.

Gathered on August 29th, 2011, at 11:00, SC Concefa S.A. shareholders met at the Extraordinary General Meeting of Shareholders of SC Concefa S.A. at the first call, at the company's head office in 59 Henri Coanda Street, Sibiu, being present or represented by shareholders owning a total of 399.456.151 shares, representing 70.265 % of the total shares, holding 399.456.151 voting rights, representing 70.265% of the total voting rights.

Pursuant the Law no. 31/1990 on companies, as republished, Law no. 297/2004 on the capital market, Regulation no. 1 / 2006 on issuers and securities operations, Regulation no. 6 / 2009 on the exercise of certain rights of shareholders at general meetings of companies and the Company's Articles of Incorporation, shareholders of SC Concefa SA decided the following:

#### **DECISION NO. 1**

1. a) Approval of the share capital increase by the amount of 14.212.482,30 lei, respectively from the current value of 56.849.929,10 lei to 71.062.411,40 lei, by issuing a total of 142,124,823 registered shares, with a nominal value of 0.10 RON/ share through subscription of 1 new share to 4 shares held by current shareholders, registered at the Register of shareholders at registration date. The issuance price is 0.1 RON/share. The number of shares to be subscribed will be determined by rounding up or down to nearest whole number. If the proposed share capital increase is not fully subscribed, the capital will be increased by the amount of subscriptions received. The increase will be made by cash contribution and compensation with shares of outstanding debts, liquid and contingent, due to the shareholders of the company. Thus, shareholders with outstanding debts, liquid and contingent will subscribe shares on the account of their claims, according to the procedure mentioned above.

The decision to increase the share capital increase was motivated by equity increase, respecting our commitment to reach equity of over 30 million EUR.

The number of shares to be subscribed will be determined by rounding to nearest whole number.

If the proposed share capital increase is not fully subscribed, the capital will be increased in the amount of subscriptions received.

This point has been passed with 398.992.031 votes, representing 99.88% of the votes cast. There were recorded: 0 votes against and 464.120 abstentions.

b) Approval of the annulment of the unsubscribed shares after the subscription period.

This point has been passed with 399.456.151 votes, representing 100% of the votes cast. There were recorded: 0 votes against and 0 abstentions.

c) Approval of the amendment of art.7. of the company's Articles of Incorporation, share capital and number of shares resulting from share capital increase.

This point has been passed with 399.456.151 votes, representing 100% of the votes cast. There were recorded: 0 votes against and 0 abstentions.

d) Empowering the Board of the Company to establish the number of new shares subscribed as a result of the capital increase, to annul the shares not subscribed in the preference term, establish the value of the new share capital of the company and the new shareholder structure after the capital increase and to approve any documents, to take measures deemed necessary for the proper completion of the share capital increase procedure and formalities to the competent institutions in order to register the share capital increase.

This point has been passed with 399.456.151 votes, representing 100% of the votes cast. There were recorded: 0 votes against and 0 abstentions.

e) Approval for subscription period of shares newly issued thirty (30) calendar days from the date of publication to the 'Monitorul Oficial' , Part IV. Effective subscription period will be communicated to shareholders through a current report.

This point has been passed with 399.456.151 votes, representing 100% of the votes cast. There were recorded: 0 votes against and 0 abstentions.

## **DECISION NO. 2**

2. Extending, in relation with BRD Sibiu, of: the credit line amounting to USD 4 million, the ceiling of loan facility amounting to EUR 750.000 for letters of guarantee and bank overdraft credit and of the RON 7 million ceiling for letters of guarantee, maintaining or replacing their guarantees, as the case.

This point has been passed with 399.456.151 votes, representing 100% of the votes cast. There were recorded: 0 votes against and 0 abstentions.

## **DECISION NO. 3**

3. Extending, in relation with BCR Sibiu, of: the EUR 5.267.120,46 credit line, maintaining or replacing their guarantees, as the case.

This point has been passed with 399.456.151 votes, representing 100% of the votes cast. There were recorded: 0 votes against and 0 abstentions.

## **DECISION NO. 4**

4. Approval of guarantee with assets owned by SC Concefa SA of the loans contracted by companies that are part of Concefa group:

a. credit line contracted by SC Alu Glass SRL from BRD Sibiu, worth EUR 50,000

This point has been passed with 384.110.257 votes, representing 96.16% of the votes cast. There were recorded: 15.345.894 votes against and 0 abstentions.

b. credit lines contracted by SC Sibavis from BRD Sibiu, worth RON 200,000 and from Transilvania Bank, Sibiu branch, worth RON 400.000.

This point has been passed with 384.110.257 votes, representing 96.16% of the votes cast. There were recorded: 15.345.894 votes against and 0 abstentions.

#### **DECISION NO. 5**

5. Approval of credit and guarantee ceiling to the amount of EUR 3.000.000 at the disposal of the Board.

This point has been passed with 384.110.257 votes, representing 96.16% of the votes cast. There were recorded: 15.345.894 votes against and 0 abstentions.

#### **DECISION NO. 6**

6. Approval to open a working unit in Giurgiu, for the execution works from Giurgiu-Ruse Bridge, as a result of the contract having as object "repairs to the superstructure and infrastructure to secure the bridge over the Danube between Giurgiu and Ruse"

This point has been passed with 399.456.151 votes, representing 100% of the votes cast. There were recorded: 0 votes against and 0 abstentions.

#### **DECISION NO. 7**

7. Approval of the amendment and / or completion of the Company's Articles of Association as follows: Art.10.2 on the Board duties will be completed with a new letter, letter. i), which reads as follows: Article 10.2, letter i) determine and approve the relocation of the company, opening and closing of locations or establishments.

This point has been passed with 384.110.257 votes, representing 96.16% of the votes cast. There were recorded: 15.345.894 votes against and 0 abstentions.

#### **DECISION NO. 8**

8. Approval of **15/09/2011** as registration date for identifying shareholders who will be affected by the decisions of the General Ordinary Meeting of Shareholders, in accordance with art. 238 of Law no. 297/2004 on the capital market.

This point has been passed with 399.456.151 votes, representing 100% of the votes cast. There were recorded: 0 votes against and 0 abstentions.

*Considering all the above, this decision was drawn in 3 (three) originals.*

**Board president,  
Ec. Benga Daniela**